

## Petition for Appointment of Probate Conservator

|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---|---------------|---|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|   |               |   | See petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>Court Investigator advised rights on 6/6/16.<br><br><u>Note:</u> Although the petition indicates Ms. Bushong is requesting appointment as Co-Conservator with Ms. Mott, the proposed order and letters indicate only Ms. Bushong. Examiner has interlineated the proposed order and letters to include both co-conservators as requested; however, the revised Letters will require Ms. Mott's signature for issuance. |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff.Sub.Wit.  |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Verified      |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Inventory     |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | PTC           |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Not.Cred.     |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Notice of Hrg |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Aff.Mail      | W |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff.Pub.      |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Sp.Ntc.       |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Pers.Serv.    | W |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Conf. Screen  |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Letters       |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Duties/Supp   |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Objections    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Video Receipt |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | CI Report     |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | 9202          |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Order         |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff. Posting  |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Status Rpt    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | UCCJEA        |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Citation      |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | FTB Notice    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Reviewed by: skc          |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Reviewed on: 6/23/16      |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Updates: 6/24/16          |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Recommendation:           |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | File 1- Ruddle            |                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

**Second and Final Account and Report of Conservator; Petition for  
Allowance of Compensation to Conservator and Her Attorney; for  
Authorization to Sell Personal Property and Retain Proceeds**

|                      |                                                                                                                                                                                                       |                                 |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| <b>DOD: 7/10/15</b>  | <b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.                                                                                                                                                  | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                      |                                                                                                                                                                                                       |                                 |
|                      | Account period: 8/1/07 – 7/10/15                                                                                                                                                                      |                                 |
|                      | Accounting - <b>\$5,846.33</b>                                                                                                                                                                        |                                 |
| <b>Cont. from</b>    | Beginning POH - <b>\$ 599.73</b>                                                                                                                                                                      |                                 |
| <b>Aff.Sub.Wit.</b>  | Ending POH - <b>\$1,872.41</b>                                                                                                                                                                        |                                 |
| <b>Verified</b>      |                                                                                                                                                                                                       |                                 |
| <b>Inventory</b>     | Subsequent account period: 7/11/15 – 4/20/16                                                                                                                                                          |                                 |
| <b>PTC</b>           |                                                                                                                                                                                                       |                                 |
| <b>Not.Cred.</b>     | Accounting - <b>\$2,678.70</b>                                                                                                                                                                        |                                 |
| <b>Notice of Hrg</b> | Beginning POH - <b>\$1,872.41</b>                                                                                                                                                                     |                                 |
| <b>Aff.Mail</b>      | Ending POH - <b>\$1,462.91</b>                                                                                                                                                                        |                                 |
| <b>Aff.Pub.</b>      | Conservator - <b>\$1,210.40</b>                                                                                                                                                                       |                                 |
| <b>Sp.Ntc.</b>       | (8.65 Deputy hours @ \$96/hr and 5.0 Staff hours @ \$76/hr)                                                                                                                                           |                                 |
| <b>Pers.Serv.</b>    |                                                                                                                                                                                                       |                                 |
| <b>Conf. Screen</b>  | Attorney - <b>\$1,250.00</b> (less than allowed per Local Rule)                                                                                                                                       |                                 |
| <b>Letters</b>       |                                                                                                                                                                                                       |                                 |
| <b>Duties/Supp</b>   | Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions. |                                 |
| <b>Objections</b>    |                                                                                                                                                                                                       |                                 |
| <b>Video Receipt</b> |                                                                                                                                                                                                       |                                 |
| <b>CI Report</b>     |                                                                                                                                                                                                       |                                 |
| <b>9202</b>          |                                                                                                                                                                                                       |                                 |
| <b>Order</b>         | <b>Petitioner prays for an Order:</b>                                                                                                                                                                 |                                 |
| <b>Aff. Posting</b>  | 1. Approving, allowing and settling the second and final account;                                                                                                                                     |                                 |
| <b>Status Rpt</b>    | 2. Authorizing the conservator and attorney fees and commissions;                                                                                                                                     |                                 |
| <b>UCCJEA</b>        | 3. Authorization to sell conservatee's T.V. and retain the proceeds for partial payment of fees and costs.                                                                                            |                                 |
| <b>Citation</b>      | 4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.                                                                                    |                                 |
| <b>FTB Notice</b>    |                                                                                                                                                                                                       |                                 |
|                      |                                                                                                                                                                                                       | <b>Reviewed by: KT</b>          |
|                      |                                                                                                                                                                                                       | <b>Reviewed on: 6/23/16</b>     |
|                      |                                                                                                                                                                                                       | <b>Updates:</b>                 |
|                      |                                                                                                                                                                                                       | <b>Recommendation:</b>          |
|                      |                                                                                                                                                                                                       | <b>File 2- Hembree</b>          |

**Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney**

|                                     |                      |                                                                                                                                                                                                                                                                                                                                             |                                      |
|-------------------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| <b>DOD: 7/18/15</b>                 |                      | <b>FRESNO COUNTY PUBLIC GUARDIAN,</b><br>Conservator, is Petitioner.                                                                                                                                                                                                                                                                        | <b>NEEDS/PROBLEMS/<br/>COMMENTS:</b> |
|                                     |                      |                                                                                                                                                                                                                                                                                                                                             |                                      |
|                                     |                      | Account period: 7/22/09 – 7/18/15                                                                                                                                                                                                                                                                                                           |                                      |
|                                     |                      | Accounting: \$75,156.22                                                                                                                                                                                                                                                                                                                     |                                      |
|                                     |                      | Beginning POH: \$4,751.52                                                                                                                                                                                                                                                                                                                   |                                      |
|                                     |                      | Ending POH: \$2,389.91                                                                                                                                                                                                                                                                                                                      |                                      |
| <b>Cont. from</b>                   |                      | Account period: 7/19/15 – 4/22/16                                                                                                                                                                                                                                                                                                           |                                      |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  | Accounting: \$4,115.03                                                                                                                                                                                                                                                                                                                      |                                      |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | Beginning POH: \$2,389.91                                                                                                                                                                                                                                                                                                                   |                                      |
| <input type="checkbox"/>            | <b>Inventory</b>     | Ending POH: \$2,521.99                                                                                                                                                                                                                                                                                                                      |                                      |
| <input type="checkbox"/>            | <b>PTC</b>           | Conservator: \$2,464.96 (for 17.76 Deputy hours @ \$96/hr and 10 Staff hours @ \$76/hr from 10/5/13 – 4/22/16. Petitioner has received partial compensation for the period of this accounting pursuant to petition and Court order dated 12/11/13.                                                                                          |                                      |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     | Attorney: \$1,250.00 (per local rule)                                                                                                                                                                                                                                                                                                       |                                      |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | Bond fee: not requested due to receipt of SSI                                                                                                                                                                                                                                                                                               |                                      |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | Petitioner states the Conservatee died intestate. The only asset is cash of \$2,521.99. After only partial payment of the court-ordered fees and commissions, there will be no assets to distribute to heirs. Petitioner requests that due to the insufficiency of the estate, a lien be imposed against the estate for any unpaid balance. |                                      |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      | Petitioner prays for an order:                                                                                                                                                                                                                                                                                                              |                                      |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       | 1. Finding that the conservatorship of the person and estate terminated on 7/18/15, the Conservatee's date of death;                                                                                                                                                                                                                        |                                      |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    | 2. Approving, allowing and settling the Second and Final Account and Report;                                                                                                                                                                                                                                                                |                                      |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  | 3. Authorizing the conservator's and attorney's compensation;                                                                                                                                                                                                                                                                               |                                      |
| <input type="checkbox"/>            | <b>Letters</b>       | 4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions; and                                                                                                                                                                                                                                    |                                      |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   | 5. Any other orders the Court considers proper.                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>Objections</b>    |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>Video Receipt</b> |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>CI Report</b>     |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>9202</b>          |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input checked="" type="checkbox"/> | <b>Order</b>         |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>Citation</b>      |                                                                                                                                                                                                                                                                                                                                             |                                      |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |                                                                                                                                                                                                                                                                                                                                             |                                      |

Reviewed by: skc

Reviewed on: 6/23/16

Updates:

Recommendation:

File 3- Davis

Attorney Dean Hiyama (Petitioner; formerly for Diane Mosolf, Conservator)

## Petition for Attorney Fees

|                   |                      |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|-------------------|----------------------|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                   |                      |    | <b>DEAN HIYAMA</b> , Attorney, is Petitioner.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Note:</b> <i>Substitution of Attorney</i> filed 5/10/2016 shows Attorney Hiyama substituted out of this matter, and the Conservator is now represented by Attorney Downing, who will be responsible for the filing of the Third Account, for which a status hearing is set on <b>6/7/2017</b> . |
|                   |                      |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   |                      |    | <b>Petitioner states:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                           |
|                   |                      |    | <ul style="list-style-type: none"> <li>He was retained on 4/14/2015 to represent Diane Mololf, Conservator of the Person and Estate;</li> <li>He represented the Conservator for a period of 12 months in order to provide the second accounting for the Conservatorship and an ex parte petition for withdrawal of funds from blocked account;</li> <li>Representation was terminated on 5/5/2016;</li> <li>He has performed legal services as set forth in the Petition in good faith and in the best interests of the Conservatee and the Conservatorship Estate;</li> <li>Petitioner performed legal services from the period of 9/8/2015 through 5/5/2016, that include <i>[in brief sum: preparation of second accounting; amended second accounting; ex parte petitions for withdrawal of funds; preparation of confidential care facility billing statements; preparation of receipts]; detailed billing and costs itemized in Exhibit A; Declaration of Dean Hiyama in support attached as Exhibit B; for 9.9 hours at attorney rate of \$250/hour and legal assistant rate of \$110/hour</i>);</li> <li>Petitioner is advises that the Conservatorship Estate is worth <b>~\$1,225,632.49</b>;</li> <li>In consideration of the time expended, the responsibility assumed, complexity of the matter, expertise of Petitioner, and the best interest of the Conservator and the size of the Conservatorship Estate, Petitioner believes <b>\$1,325.00</b> is reasonable compensation for services performed;</li> <li>Petitioner has also incurred costs for filing fees for the Conservatorship <i>[totaling \$955.50]</i>;</li> </ul> |                                                                                                                                                                                                                                                                                                                                           |
| <b>Cont. from</b> |                      |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Aff.Sub.Wit.</b>  |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
| ✓                 | <b>Verified</b>      |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Inventory</b>     |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>PTC</b>           |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Not.Cred.</b>     |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
| ✓                 | <b>Notice of Hrg</b> |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
| ✓                 | <b>Aff.Mail</b>      | W/ |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Aff.Pub.</b>      |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Sp.Ntc.</b>       |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Pers.Serv.</b>    |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Conf. Screen</b>  |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Letters</b>       |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Duties/Supp</b>   |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Objections</b>    |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Video Receipt</b> |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>CI Report</b>     |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>9202</b>          |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
| ✓                 | <b>Order</b>         |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Aff. Posting</b>  |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Status Rpt</b>    |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>UCCJEA</b>        |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>Citation</b>      |    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                           |
|                   | <b>FTB Notice</b>    |    | <b>Petitioner requests</b> this Court approve the petition and direct the Conservator of the Estate to pay the sum of <b>\$2,280.50</b> to Petitioner from the Conservatorship Estate for payment of fees and reimbursement of costs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>Reviewed by:</b> LEG<br><b>Reviewed on:</b> 6/23/16<br><b>Updates:</b> 6/24/16<br><b>Recommendation:</b><br><b>File 4- Fratis</b>                                                                                                                                                                                                      |

Attorney  
Objector

Hicks, Julie A. (for Guardian Angelica Artigas – Petitioner)  
Artigas, Vanessa A. (Pro Per – Mother – Objector)

## Petition for Order Re Guardianship Visitation

|                                     |               |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
|-------------------------------------|---------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
|                                     |               | See petition, objection for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u>Minute Order 5/17/16:</u> A copy of the petition is served on Vanessa Artigas by Deputy Dau in open court. The Court orders that any response is to be filed and properly served by 6/14/16.<br><br><u>Note:</u> Vanessa Artigas (Mother) filed an Objection on 6/13/16; however, no proof of service has been filed. See Page 2. |     |
|                                     |               |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
|                                     |               |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
|                                     |               |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
|                                     |               |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| Cont. from 051716                   |               |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input checked="" type="checkbox"/> | Verified      |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Inventory     |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | PTC           |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Not.Cred.     |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input checked="" type="checkbox"/> | Notice of Hrg |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input checked="" type="checkbox"/> | Aff.Mail      |                                      |                                                                                                                                                                                                                                                                                                                                                                             | w/o |
| <input type="checkbox"/>            | Aff.Pub.      |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Sp.Ntc.       |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Pers.Serv.    |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Conf. Screen  |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Letters       |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Duties/Supp   |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Objections    |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Video Receipt |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | CI Report     |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | 9202          |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Order         |                                      |                                                                                                                                                                                                                                                                                                                                                                             | x   |
| <input type="checkbox"/>            | Aff. Posting  |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Status Rpt    |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | UCCJEA        |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | Citation      |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
| <input type="checkbox"/>            | FTB Notice    |                                      |                                                                                                                                                                                                                                                                                                                                                                             |     |
|                                     |               |                                      | Reviewed by: skc                                                                                                                                                                                                                                                                                                                                                            |     |
|                                     |               |                                      | Reviewed on: 6/23/16                                                                                                                                                                                                                                                                                                                                                        |     |
|                                     |               |                                      | Updates:                                                                                                                                                                                                                                                                                                                                                                    |     |
|                                     |               |                                      | Recommendation:                                                                                                                                                                                                                                                                                                                                                             |     |
|                                     |               |                                      | File 5- Artigas                                                                                                                                                                                                                                                                                                                                                             |     |

## Status RE: Filing of the Next Account

|                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| <b>DOD:10/7/12</b>   | <b>PAUL T. CHAMBERS</b> was appointed Practice Administrator on 10/16/13 pursuant to Probate Code §9764.                                                                                                                                                                                                                                                                                                                                                         | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                  |
|                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
|                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>1. Need second/final account or current written status report pursuant to Local Rule 7.5.</b> |
|                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Cont. from</b>    | Bond of \$47,000.00 was filed 3/17/14 pursuant to Probate Code §9764(d); however, may not have been renewed pursuant to Minute Order 3/3/15.                                                                                                                                                                                                                                                                                                                     |                                                                                                  |
| <b>Aff.Sub.Wit.</b>  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Verified</b>      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Inventory</b>     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>PTC</b>           | The First Account of IOLTA Trust Funds by Court-Appointed Practice Administrator was settled on 2/3/15 and the Court set a status hearing for 2/9/16 for the filing of the next account.                                                                                                                                                                                                                                                                         |                                                                                                  |
| <b>Not.Cred.</b>     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Notice of Hrg</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Aff.Mail</b>      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Aff.Pub.</b>      | On 2/9/16, there were no appearances and the Court set an Order to Show Cause for 3/22/16.                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                  |
| <b>Sp.Ntc.</b>       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Pers.Serv.</b>    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Conf. Screen</b>  | <b>Minute Order 3/22/16 states:</b> The court vacates the Order to Show Cause. Counsel requests 60-90 days. If the petition is not filed at least two court days prior to 6/28/16, Counsel must file a verified status report and both counsel and Joan St. Louis are ordered to be personally present in court, at which time the Court will consider sanctions. If the petition is filed at least two court days prior to 6/28/16, no appearance is necessary. |                                                                                                  |
| <b>Letters</b>       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Duties/Supp</b>   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Objections</b>    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Video Receipt</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>CI Report</b>     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Reviewed by:</b> skc                                                                          |
| <b>9202</b>          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Reviewed on:</b> 6/23/16                                                                      |
| <b>Order</b>         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Updates:</b>                                                                                  |
| <b>Aff. Posting</b>  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Recommendation:</b>                                                                           |
| <b>Status Rpt</b>    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>File 6- St. Louis</b>                                                                         |
| <b>UCCJEA</b>        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>Citation</b>      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |
| <b>FTB Notice</b>    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                  |

**First and Final Account and Report of executor and Petition for Its Settlement, for allowance of Commissions and Fees and for Final Distribution.**

|                                     |                      |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------------------|----------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DOD: 5/25/14</b>                 |                      | <b>BRIAN J. GRIFFIN</b> , Executor, is petitioner.                       | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     |                      | Account period: 10/23/14 – 11/30/15                                      | <b>Continued from 6/7/16. As of 6/23/16 the following issues remain:</b>                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                     |                      | Accounting - <b>\$114,262.62</b>                                         | 1. Request for reimbursement of costs to the Executor includes the following expenses that need clarification:                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Cont. from 060716</b>            |                      | Beginning POH - <b>\$113,000.00</b>                                      | a. \$342.42 for ATT Wireless from 10/7/14 – 10/26/15 (why should the estate pay for wireless charges after the decedent's death?)                                                                                                                                                                                                                                                                                                                                                        |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  | Ending POH - <b>\$ 39,335.43</b>                                         | b. \$1,182.12 for ATT Uverse from 10/7/14 – 11/9/15 (why should the estate pay for cable/internet charges after the decedent's death?)                                                                                                                                                                                                                                                                                                                                                   |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | Executor - <b>\$2,549.81</b>                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Inventory</b>     | (less than statutory)                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>PTC</b>           | Executor costs - <b>\$20,935.87</b>                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Not.Cred.</b>     | (incurred to maintain and protect the residence until it could be sold.) |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | Attorney - <b>\$2,549.81</b>                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | (less than statutory)                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | W/                   |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Aff.Pub.</b>      | Closing - <b>\$100.00</b>                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Sp.Ntc.</b>       |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Pers.Serv.</b>    | <b>Distribution, pursuant to Decedent's Will, is to:</b>                 | <b>Declaration of Brian Griffin filed 6/24/16 states</b> an agreement was made with David Lear to provide house sitting at the decedent's residence while it was vacant through the close of escrow. Mr. Lear had no access to a telephone to have the ability to contact Executor or for emergency needs, so he provided Mr. Lear with a telephone and with U-verse for entertainment purposes since he was at the residence 24 hours a day, seven days a week through close of escrow. |
|                                     | <b>Conf. Screen</b>  | Michael J. Griffin - \$9,239.95                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Letters</b>       | Heather Griffin - \$ 659.99                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | 10/24/14             | Crystal Griffin - \$ 660.00                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Duties/Supp</b>   | Brian Griffin - \$ 660.00                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Objections</b>    | Bill Griffin - \$ 660.00                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Video Receipt</b> | Holly Griffin - \$ 660.00                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>CI Report</b>     | Susan Kowolski - \$ 330.00                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>9202</b>          | Mary Beth Kowolski - \$ 330.00                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Order</b>         |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                     | <b>Aff. Posting</b>  |                                                                          | <b>Reviewed by:</b> KT                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|                                     | <b>Status Rpt</b>    |                                                                          | <b>Reviewed on:</b> 6/23/16                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                                     | <b>UCCJEA</b>        |                                                                          | <b>Updates:</b> 6/27/16 (skc)                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                                     | <b>Citation</b>      |                                                                          | <b>Recommendation:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <input checked="" type="checkbox"/> | <b>FTB Notice</b>    |                                                                          | <b>File 7- Griffin</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

# 8 Deyviana Deloach and Benjamin Vasquez (GUARD/P)

Case No. 15CEPR00942

Guardian Ikemefuna Onyegebu (Pro Per, maternal uncle)

## Probate Status Hearing Re: Active Warrant for Lisa Lee Marquez

|                           |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           |  | <b>IKEMEFUNA N. ONYEGEBU and LISA LEE MARQUEZ</b> , maternal uncle and aunt, filed a Petition for Appointment of Guardian on 9/23/2015.                                                                                                                                                                                                            | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u><b>Continued from 5/24/2016.</b></u><br>Minute Order states the misdemeanor matter for which Lisa Lee Marquez has an active warrant is set for arraignment on 6/10/2016; the admonishes that this is the last continuance and that an order for Ms. Marquez to not reside in the home with the minor could still be made. |
|                           |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Cont. from 042616, 052416 |  | <b>Order Appointing Guardian filed 3/8/2016</b><br>appoints only <b>IKEMEFUNA N. ONYEGEBU</b> as Guardian of the Person of Deyviana Deloach and Benjamin Vasquez only (DeShawn Deloach is no longer subject to the instant petition as he reached age 18.) <i>Letters of Guardianship</i> issued only to <b>IKEMEFUNA N. ONYEGEBU</b> on 3/8/2016. |                                                                                                                                                                                                                                                                                                                                                                     |
| Aff.Sub.Wit.              |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Verified                  |  | <b>Court set this matter on 4/26/2016 for the status regarding the active warrant for LISA LEE MARQUEZ.</b>                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                     |
| Inventory                 |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| PTC                       |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Not.Cred.                 |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Notice of Hrg             |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Aff.Mail                  |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Aff.Pub.                  |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Sp.Ntc.                   |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Pers.Serv.                |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Conf. Screen              |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Letters                   |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Duties/Supp               |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Objections                |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Video Receipt             |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| CI Report                 |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| 9202                      |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Order                     |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Aff. Posting              |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Status Rpt                |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| UCCJEA                    |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| Citation                  |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
| FTB Notice                |  |                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                     |
|                           |  |                                                                                                                                                                                                                                                                                                                                                    | Reviewed by: LEG<br>Reviewed on: 6/23/16<br>Updates:<br>Recommendation:<br>File 8- Deloach & Vasquez                                                                                                                                                                                                                                                                |



## Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory Commissions

|                                     |                      |                          |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
|-------------------------------------|----------------------|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| <b>DOD: 7/11/15</b>                 |                      |                          | <b>JERRY BROWN aka WILLIAM GERALD BROWN,</b><br>Executor with Full IAEA without bond, is<br>Petitioner.<br><br>Petitioner is the sole heir and waives<br>accounting.<br><br>I&A: \$1,100,000.00<br>POH: \$1,100,000.00 (real property)<br><br>Executor waives compensation<br><br>Attorney: \$24,000.00<br><br>Distribution pursuant to the decedent's will:<br><br>Jerry Brown: entire estate (real property) | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                                     |                      |                          |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
|                                     |                      |                          |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <b>Cont. from</b>                   |                      |                          |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Inventory</b>     | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>PTC</b>           | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Not.Cred.</b>     | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Letters</b>       | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Objections</b>    | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Video Receipt</b> | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>CI Report</b>     | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>9202</b>          | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>Order</b>         | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Status Rpt</b>    | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>UCCJEA</b>        | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input type="checkbox"/>            | <b>Citation</b>      | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
| <input checked="" type="checkbox"/> | <b>FTB Notice</b>    | <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
|                                     |                      |                          | <b>Reviewed by:</b> skc                                                                                                                                                                                                                                                                                                                                                                                        |                                 |
|                                     |                      |                          | <b>Reviewed on:</b> 6/23/16                                                                                                                                                                                                                                                                                                                                                                                    |                                 |
|                                     |                      |                          | <b>Updates:</b>                                                                                                                                                                                                                                                                                                                                                                                                |                                 |
|                                     |                      |                          | <b>Recommendation:</b> SUBMITTED                                                                                                                                                                                                                                                                                                                                                                               |                                 |
|                                     |                      |                          | <b>File 9- Brown</b>                                                                                                                                                                                                                                                                                                                                                                                           |                                 |

**Status RE: Filing of the Inventory and Appraisal**

|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|----------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|--|--|
| <b>DOD: 6/26/13</b>  |  | <b>BRITTANY PINSON</b> , Daughter, was appointed Administrator with Limited IAEA without bond and Letters issued on 1/28/16.<br><br>At the hearing on 1/25/16, the Court set this status hearing for the filing of the Inventory and Appraisal. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u><b>OFF CALENDAR</b></u><br>Final I&A filed 6/24/16 |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
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|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
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|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Aff.Sub.Wit.</b>  |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Verified</b>      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Inventory</b>     |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>PTC</b>           |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Not.Cred.</b>     |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Notice of Hrg</b> |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Aff.Mail</b>      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Aff.Pub.</b>      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Sp.Ntc.</b>       |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Pers.Serv.</b>    |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Conf. Screen</b>  |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Letters</b>       |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Duties/Supp</b>   |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Objections</b>    |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Video Receipt</b> |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>CI Report</b>     |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>9202</b>          |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Order</b>         |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Aff. Posting</b>  |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Status Rpt</b>    |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>UCCJEA</b>        |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>Citation</b>      |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
| <b>FTB Notice</b>    |  |                                                                                                                                                                                                                                                 |                                                                                              |  |  |
|                      |  |                                                                                                                                                                                                                                                 | <b>Reviewed by:</b> skc                                                                      |  |  |
|                      |  |                                                                                                                                                                                                                                                 | <b>Reviewed on:</b> 6/23/16                                                                  |  |  |
|                      |  |                                                                                                                                                                                                                                                 | <b>Updates:</b> 6/24/16                                                                      |  |  |
|                      |  |                                                                                                                                                                                                                                                 | <b>Recommendation:</b>                                                                       |  |  |
|                      |  |                                                                                                                                                                                                                                                 | <b>File 10- Pinson</b>                                                                       |  |  |

**11 Don A. Valles aka Don Andrew Valles aka Andrew Candia Valles (Estate)**  
**Case No. 15CEPR01220**

**Attorney**      **Hastrup, John (for Administrator Emilio Valles)**

**Status RE: Proof of Bond**

|                                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DOD: 10/11/15</b>                                                                                                                                 | <p><b>EMILIO VALLES</b>, Son, was appointed Administrator with Limited IAEA with bond of \$65,000.00 on 5/31/16.</p> <p>Bond has not been filed and as such, Letters have not issued.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need bond of \$65,000.00 or written status report per Local Rule 7.5.</b></li> <li><b>2. Administrator Emilio Valles was previously represented by Attorney Philip Flanigan but appears now to be represented by Attorney John Hastrup. Need Substitution of Attorney.</b></li> </ol> <p><u>Note:</u> Numerous creditor's claims have been filed in this estate that will require action pursuant to Probate Code §9250.</p> |
|                                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Aff.Sub.Wit.</b>                                                                                                                                  |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Verified</b>                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Inventory</b>                                                                                                                                     |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>PTC</b>                                                                                                                                           |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Not.Cred.</b>                                                                                                                                     |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Notice of Hrg</b>                                                                                                                                 |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Aff.Mail</b>                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Aff.Pub.</b>                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Sp.Ntc.</b>                                                                                                                                       |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Pers.Serv.</b>                                                                                                                                    |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Conf. Screen</b>                                                                                                                                  |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Letters</b>                                                                                                                                       |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Duties/Supp</b>                                                                                                                                   |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Objections</b>                                                                                                                                    |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Video Receipt</b>                                                                                                                                 |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>CI Report</b>                                                                                                                                     |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>9202</b>                                                                                                                                          |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Order</b>                                                                                                                                         |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Aff. Posting</b>                                                                                                                                  |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Status Rpt</b>                                                                                                                                    |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>UCCJEA</b>                                                                                                                                        |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Citation</b>                                                                                                                                      |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>FTB Notice</b>                                                                                                                                    |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11- Valles</b></p> |                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

**12 Jasmine Sandoval, Vincent Rodriguez (GUARD/P) Case No. 15CEPR01224**

Petitioner/Guardian: Ray Ramos, II (pro per)

Respondent/Father: Monty Villegas (pro per)

**Petition for Modification of Visitation**

|            |               |                                                                                  |                                             |
|------------|---------------|----------------------------------------------------------------------------------|---------------------------------------------|
|            |               | <b>RAY ANTHONY RAMOS, II</b> , Guardian, is petitioner.                          | <b>NEEDS/PROBLEMS/COMMENTS:</b>             |
|            |               |                                                                                  |                                             |
|            |               | <b>RAY ANTHONY RAMOS, II</b> , step-father, was appointed as guardian on 4/4/16. | <b>This petition is as to VINCENT only.</b> |
|            |               |                                                                                  |                                             |
| Cont. from |               | Please see petition for details.                                                 |                                             |
|            | Aff.Sub.Wit.  |                                                                                  |                                             |
| ✓          | Verified      | <b>Response to Modification of Visitation filed by Monty Villegas on 5/31/16</b> |                                             |
|            | Inventory     |                                                                                  |                                             |
|            | PTC           |                                                                                  |                                             |
|            | Not.Cred.     |                                                                                  |                                             |
| ✓          | Notice of Hrg |                                                                                  |                                             |
| ✓          | Aff.Mail      |                                                                                  |                                             |
|            | Aff.Pub.      |                                                                                  |                                             |
|            | Sp.Ntc.       |                                                                                  |                                             |
|            | Pers.Serv.    |                                                                                  |                                             |
|            | Conf. Screen  |                                                                                  |                                             |
|            | Letters       |                                                                                  |                                             |
|            | Duties/Supp   |                                                                                  |                                             |
| ✓          | Objections    |                                                                                  |                                             |
|            | Video Receipt |                                                                                  |                                             |
|            | CI Report     |                                                                                  |                                             |
|            | 9202          |                                                                                  |                                             |
|            | Order         |                                                                                  |                                             |
|            | Aff. Posting  |                                                                                  |                                             |
|            | Status Rpt    |                                                                                  |                                             |
|            | UCCJEA        |                                                                                  |                                             |
|            | Citation      |                                                                                  |                                             |
|            | FTB Notice    |                                                                                  |                                             |

Reviewed by: KT

Reviewed on: 6/24/16

Updates:

Recommendation:

File 12- Sandoval &amp; Rodriguez

**Ex Parte Petition for Appointment of Guardian Ad Litem (Isabella Rose Anderson)**

|                                   |               |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                   |               | <b>JAMES S. ANDERSON</b> , Settlor, is Petitioner.                                                                                                                                                                                                        | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                                                                                                                                                                                                                                                                      |
|                                   |               |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   |               | <b>Petitioner states</b> he is the settlor of the trust and father of the minor child.                                                                                                                                                                    | <b>Minute Order 5/31/16:</b> The Court will have the examiner make further inquiries on the listserv with regard to the issue.                                                                                                                                                                                                                       |
|                                   |               |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
| Cont. from 030816, 042616, 053116 |               |                                                                                                                                                                                                                                                           | <b>Note:</b> Memorandum of Points and Authorities filed 4/19/16 provides authority and discussion. Please see Memorandum of Points and Authorities filed 4/19/16 for details.                                                                                                                                                                        |
|                                   | Aff.Sub.Wit.  | Petitioner seeks appointment of <b>CHRISTINE ANDERSON HOLT</b> to represent the interests of the minor Isabella Rose Anderson to consent to modification of a trust under which the minor is the beneficiary. See Page A re details.                      |                                                                                                                                                                                                                                                                                                                                                      |
| ✓                                 | Verified      |                                                                                                                                                                                                                                                           | <b>Note:</b> Minute Order 3/8/16 re Ex Parte Petition for Limiting the Class of Beneficiaries Whose Consent is Needed to Compel Modification of the Trust states the Court is not requiring the Motion to Compel; Petition granted.                                                                                                                  |
|                                   | Inventory     |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | PTC           |                                                                                                                                                                                                                                                           | <b>The following issues remain noted for reference:</b>                                                                                                                                                                                                                                                                                              |
|                                   | Not.Cred.     |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
| ✓                                 | Notice of Hrg |                                                                                                                                                                                                                                                           | 1. A person may not act as a guardian ad litem unless he or she is an attorney or is represented by an attorney. See Note below caption on Petition for Appointment Form DE-350. Petitioner states the proposed GAL is not represented by Baker Manock & Jensen PC. Need clarification re representation of Ms. Holt in connection with this matter. |
| ✓                                 | Aff.Mail      |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | Aff.Pub.      | Ms. Holt is the aunt of the minor and is a competent and responsible person to protect the interests of the minor. Baker Manock & Jensen, PC has represented Ms. Holt on other matters. Baker Manock & Jensen, PC is not representing her in this matter. | 2. Ms. Holt is the named successor trustee. The Court may require clarification or authority re possible conflict.                                                                                                                                                                                                                                   |
|                                   | Sp.Ntc.       |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | Pers.Serv.    |                                                                                                                                                                                                                                                           | 3. It appears Ms. Holt already signed a consent to modification of the trust as GAL on behalf of the minor beneficiary on 12/28/15; however, on that date she had not been appointed. If appointed, further consent may be appropriate.                                                                                                              |
|                                   | Conf. Screen  |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | Letters       |                                                                                                                                                                                                                                                           | <b>Reviewed by:</b> skC                                                                                                                                                                                                                                                                                                                              |
|                                   | Duties/Supp   |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | Objections    |                                                                                                                                                                                                                                                           | <b>Reviewed on:</b> 6/23/16                                                                                                                                                                                                                                                                                                                          |
|                                   | Video Receipt | <b>See also Memorandum of Points and Authorities filed 4/19/16</b>                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | CI Report     |                                                                                                                                                                                                                                                           | <b>Updates:</b>                                                                                                                                                                                                                                                                                                                                      |
|                                   | 9202          |                                                                                                                                                                                                                                                           | <b>Recommendation:</b>                                                                                                                                                                                                                                                                                                                               |
| ✓                                 | Order         |                                                                                                                                                                                                                                                           | <b>File 13A- Anderson</b>                                                                                                                                                                                                                                                                                                                            |
|                                   | Aff. Posting  |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | Status Rpt    |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | UCCJEA        |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | Citation      |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |
|                                   | FTB Notice    |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                      |

**13B The Isabella Rose Anderson Trust dated July 8, 2004 Case No. 16CEPR00031**

Attorney

Jaech, Jeffrey A. (for Settlor James S. Anderson – Petitioner)

**Amended Petition for Appointment of Guardian Ad Litem  
(Issue of Ava Elizabeth Anderson and Isabella Rose Anderson)**

|                          |                      |                                                                                        |                                                                                                                                                                                                                                     |
|--------------------------|----------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                          |                      | <b>JAMES S. ANDERSON</b> , Settlor, is Petitioner.                                     | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                                                                                                                                                     |
|                          |                      |                                                                                        |                                                                                                                                                                                                                                     |
|                          |                      | <b>Petitioner states</b> he is the settlor of the trust and father of the minor child. | <b>Minute Order 5/31/16:</b> The Court will have the examiner make further inquiries on the listserv with regard to the issue.                                                                                                      |
|                          |                      |                                                                                        |                                                                                                                                                                                                                                     |
| <b>Cont. from 053116</b> |                      |                                                                                        | <b>Note:</b> Minute Order 3/8/16 re Ex Parte Petition for Limiting the Class of Beneficiaries Whose Consent is Needed to Compel Modification of the Trust states the Court is not requiring the Motion to Compel; Petition granted. |
|                          | <b>Aff.Sub.Wit.</b>  |                                                                                        |                                                                                                                                                                                                                                     |
| ✓                        | <b>Verified</b>      |                                                                                        | <b>The following issue remains noted for reference:</b>                                                                                                                                                                             |
|                          | <b>Inventory</b>     |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>PTC</b>           |                                                                                        | <b>4. A person may not act as a guardian ad litem unless he or she is an attorney or is represented by an attorney. See Note below caption on Petition for Appointment Form DE-350.</b>                                             |
|                          | <b>Not.Cred.</b>     |                                                                                        |                                                                                                                                                                                                                                     |
| ✓                        | <b>Notice of Hrg</b> |                                                                                        | <b>Petitioner states the proposed GAL is not represented by Baker Manock &amp; Jensen PC. Need clarification re representation of Ms. Anderson in connection with this matter.</b>                                                  |
| ✓                        | <b>Aff.Mail</b>      | W                                                                                      |                                                                                                                                                                                                                                     |
|                          | <b>Aff.Pub.</b>      |                                                                                        | <b>Note:</b> Memorandum of Points and Authorities filed 4/19/16 provides authority and discussion re proposed GAL not being represented by an attorney.                                                                             |
|                          | <b>Sp.Ntc.</b>       |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>Pers.Serv.</b>    |                                                                                        | <b>Reviewed by:</b> skc                                                                                                                                                                                                             |
|                          | <b>Conf. Screen</b>  |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>Letters</b>       |                                                                                        | <b>Reviewed on:</b> 6/23/16                                                                                                                                                                                                         |
|                          | <b>Duties/Supp</b>   |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>Objections</b>    |                                                                                        | <b>Updates:</b>                                                                                                                                                                                                                     |
|                          | <b>Video Receipt</b> |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>CI Report</b>     |                                                                                        | <b>Recommendation:</b>                                                                                                                                                                                                              |
|                          | <b>9202</b>          |                                                                                        |                                                                                                                                                                                                                                     |
| ✓                        | <b>Order</b>         |                                                                                        | <b>File 13B- Anderson</b>                                                                                                                                                                                                           |
|                          | <b>Aff. Posting</b>  |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>Status Rpt</b>    |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>UCCJEA</b>        |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>Citation</b>      |                                                                                        |                                                                                                                                                                                                                                     |
|                          | <b>FTB Notice</b>    |                                                                                        |                                                                                                                                                                                                                                     |

13B

**14 Ronald Cornelsen (Spousal)****Case No. 16CEPR00214**

Attorney: Randy M Long (for Petitioner Kathleen A. Cornelsen)

**Spousal or Domestic Partner Property Petition**

|                                     |                                                               |                                 |
|-------------------------------------|---------------------------------------------------------------|---------------------------------|
| <b>DOD: 10/24/2015</b>              | <b>KATHLEEN A. CORNELSEN</b> , surviving spouse is petitioner | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                                     |                                                               |                                 |
|                                     |                                                               |                                 |
|                                     |                                                               |                                 |
| <b>Cont. from 041116, 051816</b>    |                                                               |                                 |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>                                           |                                 |
| <input checked="" type="checkbox"/> | <b>Verified</b>                                               |                                 |
| <input type="checkbox"/>            | <b>Inventory</b>                                              |                                 |
| <input type="checkbox"/>            | <b>PTC</b>                                                    |                                 |
| <input type="checkbox"/>            | <b>Not.Cred.</b>                                              |                                 |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b>                                          |                                 |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>                                               | w/                              |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>                                               |                                 |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>                                                |                                 |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>                                             |                                 |
| <input type="checkbox"/>            | <b>Conf. Screen</b>                                           |                                 |
| <input type="checkbox"/>            | <b>Letters</b>                                                |                                 |
| <input type="checkbox"/>            | <b>Duties/Supp</b>                                            |                                 |
| <input type="checkbox"/>            | <b>Objections</b>                                             |                                 |
| <input type="checkbox"/>            | <b>Video Receipt</b>                                          |                                 |
| <input type="checkbox"/>            | <b>CI Report</b>                                              |                                 |
| <input type="checkbox"/>            | <b>9202</b>                                                   |                                 |
| <input checked="" type="checkbox"/> | <b>Order</b>                                                  |                                 |
| <input type="checkbox"/>            | <b>Aff. Posting</b>                                           |                                 |
| <input type="checkbox"/>            | <b>Status Rpt</b>                                             |                                 |
| <input type="checkbox"/>            | <b>UCCJEA</b>                                                 |                                 |
| <input type="checkbox"/>            | <b>Citation</b>                                               |                                 |
| <input type="checkbox"/>            | <b>FTB Notice</b>                                             |                                 |
|                                     |                                                               | <b>Reviewed by:</b> KT          |
|                                     |                                                               | <b>Reviewed on:</b> 6/16/16     |
|                                     |                                                               | <b>Updates:</b>                 |
|                                     |                                                               | <b>Recommendation:</b>          |
|                                     |                                                               | <b>File 14- Cornelsen</b>       |

**14**

Petitioner: Amber Lynn Johnson

## Amended Petition to Determine Succession to Real Property

|                                     |                      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
|-------------------------------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DOD: 11/13/09</b>                |                      | <b>AMBER LYNN JOHNSON</b> , daughter,<br>is petitioner.<br><br>40 days since DOD.<br><br>No other proceedings.<br><br>Decedent died intestate.<br><br>I & A                - <b>\$65,000.00</b> | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. Petition was opened with a fee waiver. Court fees are considered a cost of administration. Therefore filing fees of \$435.00 are due. Filing fee of <b>\$435.00</b> paid 6/27/2016 (copy of receipt on left side of case file.)<br><br>2. Need Order—Submitted 6/27/2016. |
|                                     |                      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
|                                     |                      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
|                                     |                      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
|                                     |                      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <b>Cont. from</b>                   |                      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Inventory</b>     |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>PTC</b>           |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> | N/A                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Letters</b>       |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Objections</b>    |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Video Receipt</b> |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>CI Report</b>     |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>9202</b>          |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input checked="" type="checkbox"/> | <b>Order</b>         | ✖                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>Citation</b>      |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                     |

|                             |  |
|-----------------------------|--|
| <b>Reviewed by: KT</b>      |  |
| <b>Reviewed on: 6/23/16</b> |  |
| <b>Updates: 6/27/16</b>     |  |
| <b>Recommendation:</b>      |  |
| <b>File 15- Johnson</b>     |  |



**16 Jazzmen Osornio (GUARD/P)****Case No. 16CEPR00279**

Petitioner Esqueda, Rosa Maria (Pro Per – Paternal Grandmother)

Objector Lopez, Olga (Pro Per – Mother)

**Petition for Appointment of Guardian of the Person**

|                                     |                      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Age: 6.5 years</b>               |                      | <b><u>TEMPORARY EXPIRES 06/28/2016</u></b><br><br><b>ROSA MARIA ESQUEDA</b> , paternal grandmother, is petitioner<br><br><b><u>Please see petition for details</u></b> | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Minute Order of 05/17/2016:</b><br><b>Petitioner represents that she just received the objection last week; any reply is to be filed and properly served at least 15 days prior to 06/28/2016.</b><br><br>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Jesus Osornia (Paternal Grandfather) – Unless the Court dispenses with notice.</li> </ul> <b>Note:</b> Declaration of Due Diligence filed 03/14/2016 <ul style="list-style-type: none"> <li>Maternal Grandmother (Unknown) - Unless the Court dispenses with notice.</li> </ul> <b>Note:</b> Declaration of Due Diligence filed 03/14/2016<br><br><b>For Objector:</b><br><br>1. Proof of Service filed 03/17/2016 is defective as it lists Juanita Carrillo as the person served as well as the person who effectuated service. |
|                                     |                      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Cont. from 051716</b>            |                      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Inventory</b>     |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>PTC</b>           |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Aff.Mail</b> x    |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Pers.Serv.</b> w/ |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>  |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Letters</b>       |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Objections</b>    |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Video Receipt</b> |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>CI Report</b>     |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>9202</b>          |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>Order</b>         |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input checked="" type="checkbox"/> | <b>UCCJEA</b>        |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>Citation</b>      |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      | <b>Reviewed by:</b> LV                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      | <b>Reviewed on:</b> 06/23/2016                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      | <b>Updates:</b>                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      | <b>Recommendation:</b>                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                     |                      | <b>File 16- Osornio</b>                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

Petitioner Gloria M. Encinas (Pro Per, paternal grandmother)

## Petition for Appointment of Guardian of the Person

|                          |                      |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|--------------------------|----------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                          |                      | <b>TEMPORARY GRANTED ON COURT'S OWN<br/>MOTION EXPIRES 6/28/2016</b> | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          |                      | <b>GLORIA M. ENCINAS</b> , paternal grandmother,<br>is Petitioner.   | <p><b><u>Continued from 5/17/2016.</u></b><br/>Minute Order states examiner notes provided in open court. Angelica Mora represents that the maternal grandfather is Jose Mora. The Court grants temporary orders; Letters are to issue forthwith from the minute order. Matter is continued for service as to James Encinas, paternal grandfather, and Jose Mora, maternal grandfather.</p> <p>1. If Court does not find due diligence per the Declaration filed 5/31/2016, Court may require proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, for:</p> <ul style="list-style-type: none"> <li>• Jose Simon Mora, maternal grandfather.</li> </ul> |
| <b>Cont. from 051716</b> |                      | <b>~Please see Petition for details~</b>                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Aff.Sub.Wit.</b>  |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Verified</b>      |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Inventory</b>     |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>PTC</b>           |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Not.Cred.</b>     |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Notice of Hrg</b> |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Aff.Mail</b>      | W/                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Aff.Pub.</b>      |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Sp.Ntc.</b>       |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Pers.Serv.</b>    |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Conf. Screen</b>  |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Letters</b>       |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Duties/Supp</b>   |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Objections</b>    |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Video Receipt</b> |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>CI Report</b>     |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Clearances</b>    |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>Order</b>         |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Aff. Posting</b>  |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Status Rpt</b>    |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| ✓                        | <b>UCCJEA</b>        |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>Citation</b>      |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          | <b>FTB Notice</b>    |                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          |                      |                                                                      | <b>Reviewed by:</b> LEG                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                          |                      |                                                                      | <b>Reviewed on:</b> 6/23/16                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                          |                      |                                                                      | <b>Updates:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                          |                      |                                                                      | <b>Recommendation:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|                          |                      |                                                                      | <b>File 17- Encinas</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

Petitioner: Dawnetta Suzanne Reed (Pro per – Sister-in-law)

## Petition for Appointment of Guardian of the Person

|                                     |                      |                                                                                                                                      |                                                                                                                                                                                          |
|-------------------------------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                     |                      | <b><u>TEMPORARY EXPIRES 6/28/2016</u></b>                                                                                            | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                                                                                                          |
|                                     |                      |                                                                                                                                      |                                                                                                                                                                                          |
|                                     |                      | <b>DAWNETTA SUZANNE REED</b> , sister-in-law, is petitioner. (Petitioner is married to the minor's brother, Edward Curtis Reed, II.) | <b><u>Minute order dated 4/7/2016</u></b> from temporary hearing states the Court orders that visitation for Barbara Edwards (mother) shall occur as mutually agreed to by both parties. |
| <b>Cont. from 053116</b>            |                      | <b>Court Investigator report filed 5/26/2016.</b>                                                                                    |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Inventory</b>     |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>PTC</b>           |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | W                                                                                                                                    |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>  |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Letters</b>       |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Objections</b>    |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Video Receipt</b> |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>CI Report</b>     |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>9202</b>          |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>Order</b>         |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |                                                                                                                                      |                                                                                                                                                                                          |
| <input checked="" type="checkbox"/> | <b>UCCJEA</b>        |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>Citation</b>      |                                                                                                                                      |                                                                                                                                                                                          |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |                                                                                                                                      |                                                                                                                                                                                          |
|                                     |                      |                                                                                                                                      | <b>Reviewed by:</b> SEF                                                                                                                                                                  |
|                                     |                      |                                                                                                                                      | <b>Reviewed on:</b> 6/23/2016                                                                                                                                                            |
|                                     |                      |                                                                                                                                      | <b>Updates:</b>                                                                                                                                                                          |
|                                     |                      |                                                                                                                                      | <b>Recommendation:</b>                                                                                                                                                                   |
|                                     |                      |                                                                                                                                      | <b>File 18- Villanueva</b>                                                                                                                                                               |

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

|                                     |               |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
|-------------------------------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| DOD: 12/23/15                       |               | <b>NELSON CAL BLAKEMAN</b> , named executor without bond, is petitioner.<br><br>Full IAEA – o.k.<br><br>Will dated: 12/1/14<br><br>Residence: Sanger<br>Publication: Sanger Herald | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u><b>Note:</b></u> If the petition is granted, status hearings will be set as follows:<br><br><ul style="list-style-type: none"> <li><b>Wednesday, November 30, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, September 6, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required. |     |
| Cont. from 051916                   |               |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | S/P |
| <input checked="" type="checkbox"/> | Verified      |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Inventory     |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | PTC           |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Not.Cred.     |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Notice of Hrg |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input checked="" type="checkbox"/> | Aff.Mail      |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | W/  |
| <input checked="" type="checkbox"/> | Aff.Pub.      |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Sp.Ntc.       |                                                                                                                                                                                    | <b>Estimated value of the estate:</b><br>Real Property - \$350,000.00<br><br><b>Probate Referee: Rick Smith</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Pers.Serv.    |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Conf. Screen  |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input checked="" type="checkbox"/> | Letters       |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Duties/Supp   |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Objections    |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Video Receipt |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | CI Report     |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | 9202          |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input checked="" type="checkbox"/> | Order         |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Aff. Posting  |                                                                                                                                                                                    | <b>Reviewed by:</b> KT<br><b>Reviewed on:</b> 6/23/16<br><b>Updates:</b><br><b>Recommendation:</b> SUBMITTED<br><b>File 19- Blakeman</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |     |
| <input type="checkbox"/>            | Status Rpt    |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | UCCJEA        |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | Citation      |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |
| <input type="checkbox"/>            | FTB Notice    |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |

Petitioner

Terry, Kathy (Pro Per – Paternal Grandmother – Petitioner)

## Petition for Appointment of Guardian of the Person

|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---|---------------|---|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|   |               |   | See petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. Petitioner filed declarations of due diligence regarding the paternal grandfather, maternal grandmother, and two siblings. If diligence is not found, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on:<br>- Paternal Grandfather Dennis Salkeld<br>- Maternal Grandmother<br>- Silbings Briana Siegert and Austin Siegert |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff.Sub.Wit.  |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Verified      |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Inventory     |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | PTC           |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Not.Cred.     |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Notice of Hrg | x |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff.Mail      | x |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff.Pub.      |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Sp.Ntc.       |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Pers.Serv.    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Conf. Screen  |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Letters       |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Duties/Supp   |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Objections    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Video Receipt |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | CI Report     |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Clearances    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | Order         |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Aff. Posting  |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Status Rpt    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ✓ | UCCJEA        |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | Citation      |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   | FTB Notice    |   |                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Reviewed by: skc          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Reviewed on: 6/23/16      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Updates:                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | Recommendation:           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|   |               |   | File 20- Salkeld          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

Status RE: Proof of Bond

|            |               |  |                                                                                                          |
|------------|---------------|--|----------------------------------------------------------------------------------------------------------|
| Age:       |               |  | NEEDS/PROBLEMS/COMMENTS:<br><br><b><u>OFF CALENDAR</u></b><br>Bond filed 6/14/16; Letters issued 6/15/16 |
| DOD:       |               |  |                                                                                                          |
|            |               |  |                                                                                                          |
|            |               |  |                                                                                                          |
| Cont. from |               |  |                                                                                                          |
|            | Aff.Sub.Wit.  |  |                                                                                                          |
|            | Verified      |  |                                                                                                          |
|            | Inventory     |  |                                                                                                          |
|            | PTC           |  |                                                                                                          |
|            | Not.Cred.     |  |                                                                                                          |
|            | Notice of Hrg |  |                                                                                                          |
|            | Aff.Mail      |  |                                                                                                          |
|            | Aff.Pub.      |  |                                                                                                          |
|            | Sp.Ntc.       |  |                                                                                                          |
|            | Pers.Serv.    |  |                                                                                                          |
|            | Conf. Screen  |  |                                                                                                          |
|            | Letters       |  |                                                                                                          |
|            | Duties/Supp   |  |                                                                                                          |
|            | Objections    |  |                                                                                                          |
|            | Video Receipt |  |                                                                                                          |
|            | CI Report     |  |                                                                                                          |
|            | 9202          |  |                                                                                                          |
|            | Order         |  |                                                                                                          |
|            | Aff. Posting  |  |                                                                                                          |
|            | Status Rpt    |  |                                                                                                          |
|            | UCCJEA        |  |                                                                                                          |
|            | Citation      |  |                                                                                                          |
|            | FTB Notice    |  |                                                                                                          |
|            |               |  | Reviewed by: skc                                                                                         |
|            |               |  | Reviewed on: 6/23/16                                                                                     |
|            |               |  | Updates:                                                                                                 |
|            |               |  | Recommendation:                                                                                          |
|            |               |  | File 21- Zuccarini                                                                                       |

Petition for Appointment of Guardian of the Person

|   |                           |   |                                                                                                                                                                                                                                                                                                                     |
|---|---------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|   | See petition for details. |   | NEEDS/PROBLEMS/COMMENTS:<br><br>1. If diligence is not found, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on maternal grandmother Angelina Valdez Soto, <u>or</u> consent and waiver of notice <u>or</u> further diligence. |
|   |                           |   |                                                                                                                                                                                                                                                                                                                     |
|   |                           |   |                                                                                                                                                                                                                                                                                                                     |
|   |                           |   |                                                                                                                                                                                                                                                                                                                     |
|   |                           |   |                                                                                                                                                                                                                                                                                                                     |
|   | Aff.Sub.Wit.              |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Verified                  |   |                                                                                                                                                                                                                                                                                                                     |
|   | Inventory                 |   |                                                                                                                                                                                                                                                                                                                     |
|   | PTC                       |   |                                                                                                                                                                                                                                                                                                                     |
|   | Not.Cred.                 |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Notice of Hrg             |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Aff.Mail                  | W |                                                                                                                                                                                                                                                                                                                     |
|   | Aff.Pub.                  |   |                                                                                                                                                                                                                                                                                                                     |
|   | Sp.Ntc.                   |   |                                                                                                                                                                                                                                                                                                                     |
|   | Pers.Serv.                |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Conf. Screen              |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Letters                   |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Duties/Supp               |   |                                                                                                                                                                                                                                                                                                                     |
|   | Objections                |   |                                                                                                                                                                                                                                                                                                                     |
|   | Video Receipt             |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | CI Report                 |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Clearances                |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | Order                     |   |                                                                                                                                                                                                                                                                                                                     |
|   | Aff. Posting              |   |                                                                                                                                                                                                                                                                                                                     |
|   | Status Rpt                |   |                                                                                                                                                                                                                                                                                                                     |
| ✓ | UCCJEA                    |   |                                                                                                                                                                                                                                                                                                                     |
|   | Citation                  |   |                                                                                                                                                                                                                                                                                                                     |
|   | FTB Notice                |   |                                                                                                                                                                                                                                                                                                                     |
|   |                           |   | Reviewed by: skc                                                                                                                                                                                                                                                                                                    |
|   |                           |   | Reviewed on: 6/23/16                                                                                                                                                                                                                                                                                                |
|   |                           |   | Updates:                                                                                                                                                                                                                                                                                                            |
|   |                           |   | Recommendation:                                                                                                                                                                                                                                                                                                     |
|   |                           |   | File 22- Lopez                                                                                                                                                                                                                                                                                                      |

## Petition to Establish Special Needs Trust and for Application of Fees

|                   |               |   |                                                                                                                |
|-------------------|---------------|---|----------------------------------------------------------------------------------------------------------------|
|                   |               |   | NEEDS/PROBLEMS/COMMENTS:<br><br><b><u>OFF CALENDAR</u></b><br><br>Order signed 6/23/16 per Minute Order 6/7/16 |
|                   |               |   |                                                                                                                |
|                   |               |   |                                                                                                                |
|                   |               |   |                                                                                                                |
| Cont. from 060716 |               |   |                                                                                                                |
|                   | Aff.Sub.Wit.  |   |                                                                                                                |
| ✓                 | Verified      |   |                                                                                                                |
|                   | Inventory     |   |                                                                                                                |
|                   | PTC           |   |                                                                                                                |
|                   | Not.Cred.     |   |                                                                                                                |
| ✓                 | Notice of Hrg |   |                                                                                                                |
| ✓                 | Aff.Mail      | W |                                                                                                                |
|                   | Aff.Pub.      |   |                                                                                                                |
|                   | Sp.Ntc.       |   |                                                                                                                |
|                   | Pers.Serv.    |   |                                                                                                                |
|                   | Conf. Screen  |   |                                                                                                                |
|                   | Letters       |   |                                                                                                                |
|                   | Duties/Supp   |   |                                                                                                                |
|                   | Objections    |   |                                                                                                                |
|                   | Video Receipt |   |                                                                                                                |
|                   | CI Report     |   |                                                                                                                |
|                   | 9202          |   |                                                                                                                |
| ✓                 | Order         |   |                                                                                                                |
|                   | Aff. Posting  |   |                                                                                                                |
|                   | Status Rpt    |   |                                                                                                                |
|                   | UCCJEA        |   |                                                                                                                |
|                   | Citation      |   |                                                                                                                |
|                   | FTB Notice    |   |                                                                                                                |
|                   |               |   | Reviewed by: skc                                                                                               |
|                   |               |   | Reviewed on: 6/23/16                                                                                           |
|                   |               |   | Updates:                                                                                                       |
|                   |               |   | Recommendation:                                                                                                |
|                   |               |   | File 23- Kermoyan                                                                                              |



## Petition to Establish Special Needs Trust and for Application of Fees

|                   |               |   |                                                                                                                                                        |
|-------------------|---------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------|
|                   |               |   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR</u></b></p> <p>Order signed 6/23/16 per<br/>Minute Order 6/7/16</p>                       |
|                   |               |   |                                                                                                                                                        |
|                   |               |   |                                                                                                                                                        |
|                   |               |   |                                                                                                                                                        |
| Cont. from 060716 |               |   |                                                                                                                                                        |
|                   | Aff.Sub.Wit.  |   |                                                                                                                                                        |
| ✓                 | Verified      |   |                                                                                                                                                        |
|                   | Inventory     |   |                                                                                                                                                        |
|                   | PTC           |   |                                                                                                                                                        |
|                   | Not.Cred.     |   |                                                                                                                                                        |
| ✓                 | Notice of Hrg |   |                                                                                                                                                        |
| ✓                 | Aff.Mail      | W |                                                                                                                                                        |
|                   | Aff.Pub.      |   |                                                                                                                                                        |
|                   | Sp.Ntc.       |   |                                                                                                                                                        |
|                   | Pers.Serv.    |   |                                                                                                                                                        |
|                   | Conf. Screen  |   |                                                                                                                                                        |
|                   | Letters       |   |                                                                                                                                                        |
|                   | Duties/Supp   |   |                                                                                                                                                        |
|                   | Objections    |   |                                                                                                                                                        |
|                   | Video Receipt |   |                                                                                                                                                        |
|                   | CI Report     |   |                                                                                                                                                        |
|                   | 9202          |   |                                                                                                                                                        |
| ✓                 | Order         |   |                                                                                                                                                        |
|                   | Aff. Posting  |   |                                                                                                                                                        |
|                   | Status Rpt    |   |                                                                                                                                                        |
|                   | UCCJEA        |   |                                                                                                                                                        |
|                   | Citation      |   |                                                                                                                                                        |
|                   | FTB Notice    |   |                                                                                                                                                        |
|                   |               |   | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 24- Kermoyan</b></p> |

**25 Justin Marbry, Samantha Marbry, Charlotte Marbry (GUARD/P)**  
**Case No. 16CEPR00449**

Petitioner Ward, Amie Michelle (Pro Per – Paternal Aunt)

**Petition for Appointment of Guardian of the Person**

|                                                                                                                                                       |               |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| Justin Age: 14                                                                                                                                        |               | <p align="center"><b><u>TEMPORARY EXPIRES 06/28/2016</u></b></p> <p><b>AMIE WARD</b>, paternal aunt, is Petitioner.</p> <p align="center"><b><u>Please see petition for details</u></b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Petition is as to Justin Marbry only.</b></p> <p><b>Note: Hearing on the General Petition for Guardianship of the minors Samantha Marbry, and Charlotte Marbry, filed by Mary Parfenova, is set for 07/14/2016.</b></p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian for:</p> <ul style="list-style-type: none"> <li>• Michael Marbry, Sr. (Paternal Grandfather) – Unless the Court dispenses with notice.</li> </ul> <p><b>Note:</b> Declaration of Due Diligence filed 05/02/2016.</p> |    |
|                                                                                                                                                       |               |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       |               |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| Cont. from                                                                                                                                            |               |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Aff.Sub.Wit.  |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | Verified      |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Inventory     |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | PTC           |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Not.Cred.     |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | Notice of Hrg |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Aff.Mail      |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | X  |
|                                                                                                                                                       | Aff.Pub.      |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Sp.Ntc.       |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | Pers.Serv.    |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | w/ |
| ✓                                                                                                                                                     | Conf. Screen  |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | Letters       |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | Duties/Supp   |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Objections    |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Video Receipt |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | CI Report     |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | 9202          |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | Order         |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Aff. Posting  |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Status Rpt    |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| ✓                                                                                                                                                     | UCCJEA        |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | Citation      |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
|                                                                                                                                                       | FTB Notice    |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |
| <p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 06/23/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 25- Marby</b></p> |               |                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |

**25**

Petitioner: Danny Brown (pro per)

## Petition to Determine Succession to Real Property

|                                     |                      |                                          |                                                                                                                                                                             |
|-------------------------------------|----------------------|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DOD: 5/29/05</b>                 |                      | <b>DANNY BROWN</b> , son, is petitioner. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. Need Inventory and appraisal completed by the probate referee.<br><br>2. Need order.                                              |
|                                     |                      | 40 days since DOD.                       |                                                                                                                                                                             |
|                                     |                      | No other proceedings.                    |                                                                                                                                                                             |
| <b>Cont. from</b>                   |                      | Decedent died intestate.                 |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |                                          |                                                                                                                                                                             |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Inventory</b>     |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>PTC</b>           |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> | N/A                                      |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Letters</b>       |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Objections</b>    |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Video Receipt</b> |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>CI Report</b>     |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>9202</b>          |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Order</b>         | X                                        |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>Citation</b>      |                                          |                                                                                                                                                                             |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |                                          |                                                                                                                                                                             |
|                                     |                      |                                          | <b>Petitioner requests</b> Court determination that Decedent's 2.5% interest in real property located in Oakland California passes to him pursuant to intestate succession. |
|                                     |                      |                                          | <b>I &amp; A - NEED</b>                                                                                                                                                     |
|                                     |                      |                                          | <b>Reviewed by:</b> KT                                                                                                                                                      |
|                                     |                      |                                          | <b>Reviewed on:</b> 6/24/16                                                                                                                                                 |
|                                     |                      |                                          | <b>Updates:</b>                                                                                                                                                             |
|                                     |                      |                                          | <b>Recommendation:</b>                                                                                                                                                      |
|                                     |                      |                                          | <b>File 26- White</b>                                                                                                                                                       |

Petitioner Christopher Vang (Pro Per, father)  
 Petitioner Lisa Lee (Pro Per, mother)

## Petition for Appointment of Probate Conservator of the Person

|            |               |                                                                                                                                        |                                 |
|------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
|            |               | <b>NO TEMPORARY REQUESTED</b>                                                                                                          | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|            |               |                                                                                                                                        |                                 |
|            |               | <b>CHRISTOPHER VANG</b> and <b>LISA LEE</b> , parents,<br>are Petitioners and request appointment as<br>Co-Conservators of the Person. |                                 |
|            |               |                                                                                                                                        |                                 |
| Cont. from |               | ~Please see Petition for details~                                                                                                      |                                 |
|            | Aff.Sub.Wit.  |                                                                                                                                        |                                 |
| ✓          | Verified      | Court Investigator's Report was filed on<br>6/21/2016.                                                                                 |                                 |
|            | Inventory     |                                                                                                                                        |                                 |
|            | PTC           |                                                                                                                                        |                                 |
|            | Not.Cred.     |                                                                                                                                        |                                 |
| ✓          | Notice of Hrg |                                                                                                                                        |                                 |
| ✓          | Aff.Mail      |                                                                                                                                        |                                 |
|            | Aff.Pub.      |                                                                                                                                        |                                 |
|            | Sp.Ntc.       |                                                                                                                                        |                                 |
| ✓          | Pers.Serv.    |                                                                                                                                        |                                 |
| ✓          | Conf. Screen  |                                                                                                                                        |                                 |
| ✓          | Letters       |                                                                                                                                        |                                 |
| ✓          | Duties/Supp   |                                                                                                                                        |                                 |
|            | Objections    |                                                                                                                                        |                                 |
| ✓          | Video Receipt |                                                                                                                                        |                                 |
| ✓          | CI Report     |                                                                                                                                        |                                 |
|            | 9202          |                                                                                                                                        |                                 |
| ✓          | Order         |                                                                                                                                        |                                 |
|            | Aff. Posting  |                                                                                                                                        |                                 |
|            | Status Rpt    |                                                                                                                                        |                                 |
|            | UCCJEA        |                                                                                                                                        |                                 |
| ✓          | Citation      |                                                                                                                                        |                                 |
|            | FTB Notice    |                                                                                                                                        |                                 |
|            |               |                                                                                                                                        | Reviewed by: LEG                |
|            |               |                                                                                                                                        | Reviewed on: 6/23/16            |
|            |               |                                                                                                                                        | Updates:                        |
|            |               |                                                                                                                                        | Recommendation:                 |
|            |               |                                                                                                                                        | File 27- Vang                   |

Executor Debra Zahariades (Pro Per, Executor)

## Petition for Final Distribution on Waiver of Accounting

|                                     |                       |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DOD: 12/1/2014</b>               |                       | <b>DEBRA ZAHARIADES</b> , daughter and Executor, is Petitioner.                                                                                                                                                                                                                                                                                                       | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><b>Continued from 6/21/2016.</b> Minute Order states after the examiner reviews the documents filed this morning and if all is in order, the Court is inclined to sign the order. Examiner notes given.<br><b>The following issue from the last hearing remains:</b><br>1. <i>Petition</i> does not contain a statement regarding whether notice of the administration of the estate has been sent to the Franchise Tax Board as required pursuant to Probate Code 9202(c)(1) for estates in which <i>Letters</i> were issued 7/1/2008 or after, and Court records contain no proof of service of such notice. Need proof of service of notice to the Franchise Tax Board pursuant to Probate Code 9202(c)(1). (Note: This statement regarding notice is distinct from the statement made in Paragraph 18 of the Petition that a clearance certificate will be filed on receipt from the Franchise Tax Board.) Proof of Service by Mail filed 6/21/2016 shows notice served 4/22/2016 apparently to the <u>incorrect unit at the Franchise Tax Board</u> for clearance certificate for income tax for estates exceeding \$1 million dollars. Notice is required of the <u>petition for administration (now distribution.)</u> —Notice of Petition to Administer Estate filed 6/27/2016 contains an <u>incorrect mailing address</u> for the Franchise Tax Board for the purposes of probate administration proceedings; official website of the Franchise Tax Board provides the correct specific address for notice of estate administration per Probate Code § 9202. |
|                                     |                       | Accounting is waived.                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Cont. from 06</b>                |                       | I & A — <b>\$268,000.00</b>                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>   | POH — <b>\$254,500.00</b><br>(\$2,500.00 cash)                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>Verified</b>       | Executor — <b>waives</b>                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>Inventory</b>      |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>PTC</b>            |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>Not.Cred.</b>      |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b>  | <b>Distribution pursuant to Decedent's Will is to:</b>                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>       | <ul style="list-style-type: none"> <li><b>DENISE HARDOY – \$1,250.00 cash</b>, an undivided ½ interest in real property, and an undivided ½ interest in trailer (consent filed 6/21/2016);</li> <li><b>DEBRA ZAHARIADES – \$1,250.00 cash</b>, an undivided ½ interest in real property, and an undivided ½ interest in trailer (consent filed 6/21/2016).</li> </ul> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>       |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>        |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>     |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Conf. Screen</b>   |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Letters</b> 032415 |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Duties/Supp</b>    |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Objections</b>     |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Video Receipt</b>  |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>CI Report</b>      |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>9202</b>           |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | <b>Order</b>          |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Aff. Posting</b>   |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Status Rpt</b>     |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>UCCJEA</b>         |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>Citation</b>       |                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | <b>FTB Notice</b>     | X                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

Attorney Summer A. Johnson (for Petitioner Debra Weed, daughter)

Attorney Melvin K. Rube (Court-appointed for Conservatee)

## Petition for Appointment of Conservator of the Person and Estate

|                                     |               |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-------------------------------------|---------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                     |               | <b>TEMPORARY EXPIRES 6/21/2016; extended to 6/28/2016</b>                                                     | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|                                     |               |                                                                                                               | <b>Court Investigator Advised Rights on 6/2/2016.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                     |               | <b>DEBRA WEED</b> , daughter, is Petitioner and requests appointment as Conservator of the Person and Estate. | <b>Continued from 6/21/2016.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Cont. from 052316, 062116</b>    |               | <b>~Please see Petition for details~</b>                                                                      | <i>Minute Order</i> states                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |                                                                                                               | Conservatee is not required to come to Court, but is always welcome. Matter continued to 6/28/2016.                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <input checked="" type="checkbox"/> | Verified      |                                                                                                               | <b>The following issue from the last hearing remains:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <input type="checkbox"/>            | Inventory     |                                                                                                               | 1. Item 1(g) and Item 9 of the <i>Petition</i> are incomplete (that is, they are not checked denoting a request for medical consent powers.) However, in Attachment 1(l), Petitioner requests authority to have the proposed Conservatee examined and treated by appropriate physicians skilled in the expertise areas necessitated by her serious medical conditions, and to consent to all non-psychosis and non-dementia related medical treatments. Need a <i>Medical Capacity Declaration</i> in support of Petitioner's request pursuant to Probate Code § 1890(c). |
| <input type="checkbox"/>            | Cap. Dec      | X                                                                                                             | <b>~Please see additional page~</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <input type="checkbox"/>            | Not.Cred.     |                                                                                                               | <b>Reviewed by:</b> LEG                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <input checked="" type="checkbox"/> | Notice of Hrg |                                                                                                               | <b>Reviewed on:</b> 6/24/16                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <input checked="" type="checkbox"/> | Aff.Mail      | W/                                                                                                            | <b>Updates:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | Aff.Pub.      |                                                                                                               | <b>Recommendation:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <input type="checkbox"/>            | Sp.Ntc.       |                                                                                                               | <b>File 29- Weed</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <input checked="" type="checkbox"/> | Pers.Serv.    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | Conf. Screen  |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | Letters       |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | Duties/Supp   |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | Objections    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | Video Receipt |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | CI Report     |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | 9202          |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | Order         |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | Aff. Posting  |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | Status Rpt    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | UCCJEA        |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input checked="" type="checkbox"/> | Citation      |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <input type="checkbox"/>            | FTB Notice    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

**NEEDS/PROBLEMS/COMMENTS, continued:**

**Note:** If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, July 28, 2016 at 9:00 a.m. in Dept. 303** for filing of proof of **\$85,000.00** bond.
- **Tuesday, October 25, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, August 21, 2017 at 9:00 a.m. in Dept. 303** for filing of first account of the conservatorship estate.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.